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IBM TRIRIGA 10.3 Real Estate - Transaction Management Information

**Length:** 2.0 Days  
**Ref:** TA541G-X  
**Delivery method:** Classroom  
**Price:** EUR

Overview

Learn how to manage real estate events, manage real estate projects, and recommend the best solution for a company that is based on both financial and nonfinancial data. TRIRIGA Real Estate Transaction Management helps organizations manage the processes that are related to changes in their real estate portfolio and helps them use these processes to achieve the best possible outcome.

Public

This intermediate-level course is for operators who create transaction plans, evaluate and recommend real estate scenarios, and implementers/administrators of TRIRIGA Real Estate Transaction Management.

Prerequisites

You should have:

- taken course *IBM TRIRIGA 10.3 Portfolio (SPVC) (TOS26)* or have equivalent knowledge
- an understanding of how TRIRIGA Real Estate Transaction Management will be implemented in your organization

Objective

- Create and submit an RE Action Request
- Complete an RE Transaction Plan
- Create RE projects inside an RE Transaction Plan
- Bring RE Projects into scenarios
- Submit and complete Critical to Quality (CTQ) surveys
- Evaluate and recommend a scenario
- Close out an RE project

Topics

Overview of Real Estate Transaction Management

- Selecting real estate events
- Managing real estate events in a transaction plan
- Application setup
- Modifying the application settings
- Using a Critical to Quality (CTQ) template
- Creating an RE Project template
- Creating a real estate transaction plan template
- Creating a Critical to Quality record
- Real estate action request
- Creating a Real Estate Action Request record
- Real estate transaction plan
- Creating a transaction plan record