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IBM Content Navigator 2.0.3.6 Administration  
Information

<b>Length:</b>	3.0 Days
<b>__Ref:</b>	F278G-X_□
<b>Delivery method:</b>	ClassroomInstructor Led Online
<b>Price:</b>	AUD

Overview

This course begins with an introduction to IBM Content Navigator. You learn how to view, add, and search for content in the web client.

The course then shows how to configure IBM Content Navigator and customize the web client without writing any code. You learn how to connect to repositories, create new desktops, define Cross-Repository Search, create Teamspace, configure IBM Content Navigator Sync services and Sync client, and work with Entry Templates. You learn how to customize the desktop appearance, modify Menus, Icons, and Labels, create a Viewer Map, and register a Plug-in.

This course also provides training on IBM Content Navigator and Box integration.

Public

- Anyone who needs to know the IBM Content Navigator and its features
- Administrators who are responsible for configuring and administering IBM Content Navigator system
- Application Builders who implement solutions by using IBM Content Navigator

Prerequisites

- Familiarity with content management concepts
- Recommended: Familiarity with Box.
- Recommended: IBM FileNet Content Manager 5.2.1: Introduction (F280G)
- Recommended: IBM FileNet Content Manager 5.2.1: Work with Object Metadata (F282G)

Objective

Upon completion of this course, participants will be able to do the following tasks in IBM Content Navigator:

View, add, and search for content in IBM Content Navigator

Configure a Repository

Create a Desktop

Define a Cross-Repository Search

Create a Teamspace and a Template

- Sync content across multiple devices
- Resolve sync conflicts
- Configure IBM Content Navigator Sync services and Sync client
- Build an entry template to add documents
- Associate entry templates to a folder
- Customize property layouts for entry templates
- Configure entry template management
- Customize the Desktop Appearance
- Modify Menus, Icons, and Labels
- Create a Viewer Map
- Register a Plug-in
- View, add, and search for Box content in IBM Content Navigator
- Configure a Box repository in IBM Content Navigator

## Topics

### Unit 1. Introduction to IBM Content Navigator

- View Content
  - What is IBM Content Navigator?
  - IBM Content Navigator Architecture and capabilities
  - Preview a document, create annotations for a document
  - Add documents and folders to Favorites
- Add Content
  - Create folders and Add documents
  - Check out and Check in a document
- Document Versions
  - Add a link to an external document
- Search for content
  - Search View, Search Criteria
  - Save a Search
  - Search Results Display
- Content Based Search
  - Text Search Options
- Introduction to Advanced features
  - Features and capabilities in IBM Content Navigator
- Launch a workflow and Process a work item
- Teamspace
- Entry Templates
- IBM Content Navigator Sync
- IBM Content Navigator administration tool

## Unit 2. IBM Content Navigator Configuration

Configure a Repository

IBM Content Navigator administration tool

IBM Content Navigator Web Client Components

IBM Content Navigator supported repositories

Configure a Repository

Create a Desktop

Configure IBM Content Navigator desktops

Configure a desktop - General, Repositories, and Layout tabs

Configure Content Navigator for Workflows

Export desktops

Define a Cross-Repository Search

Cross-Repository Search features

Cross-repository searches settings

Property mappings

Run cross-repository searches

Send search results as an email

Save cross repository search

Repository settings for cross-repository searches

Desktop settings for building searches

Create and Manage Teamspace

What is a Teamspace?

Roles for Teamspace users

Enable Teamspace usage on a repository

Teamspace Templates

Teamspace Templates Export and Import

## Unit 3. IBM Content Navigator Sync

Sync content across multiple devices

IBM Content Navigator Sync

Add documents or folders to the repository from sync folder

Enable Sync for a IBM Content Navigator Teamspace

IBM Content Navigator Sync: Conflict Resolution

Configure IBM Content Navigator Sync services

Sync Server Summary page

Enable Sync services for a repository

Enable Sync services for an IBM Content Navigator desktop

IBM Content Navigator Sync client Settings and Preferences

Local sync folder structure

Guidelines to optimize Sync service operations  
IBM Content Navigator Sync Client: Troubleshooting

## Unit 4. IBM Content Navigator Entry Templates

Build Entry Templates  
IBM Content Navigator Entry Templates  
Entry Templates Manager View, Filters, and actions  
Create Entry Templates  
Associate entry templates with folders  
Customize Property Layouts  
Entry Templates - Edit Layout  
Layout tool, Containers, and Properties Palette  
Property Layout - Settings  
Custom Property Layout at Runtime  
Configure Entry Template Management  
IBM FileNet Entry Templates - Required add-ons  
Configure IBM FileNet Entry Templates for a repository  
Enable Entry template management  
Security settings for entry templates in repository  
Entry Templates Manager Feature for a desktop

## Unit 5. Customize an IBM Content Navigator Desktop

Customize the Desktop Appearance  
Custom themes and color Palette  
Customize Banner  
Login page configuration  
Modify Menus, Icons, and Labels  
Create custom menus  
Customize the icons  
Create an Icon Mapping for MIME Types  
Customize labels  
Create a Viewer Map  
Viewer Maps  
Fallback Viewers  
Viewers that support all MIME types  
Associate a Viewer Map with a desktop  
Register a Plug-in  
IBM Content Navigator Plug-ins

## Unit 6. IBM Content Navigator and Box Integration

View Box Content in IBM Content Navigator  
Browse to Box folders and documents  
View and edit Box document properties  
Add and view comments  
Export Box document properties to a file  
Preview content in Content Navigator Viewer  
View Box Notes  
Add Box Content in IBM Content Navigator  
Create a Box folder  
Add a Box document  
Move a Box document or a folder to another folder  
Copy a Box document to another repository  
Share a document from an ECM repository securely through Box  
Add a Box document to Favorites  
Check Out and Check In documents  
Add a Web Link  
Search for Box content in IBM Content Navigator  
IBM Content Navigator Search view  
Search options and scope  
Content based search  
Property based search  
Search for Web Links  
Cross-Repository Search  
Enable Cross-Repository Search  
Create a Cross-Repository Search  
Property Mapping  
Run the Cross-Repository Search  
Configure a Box repository in IBM Content Navigator  
Configure Box repository in Content Navigator  
Add the Box repository to a Content Navigator desktop  
Set Box repository as the default for Browse  
Configure task manager  
Enable Box Share Services for a desktop  
Set Share Administrator for the Box repository  
Configure Box Share and Box Copy for a repository  
Box Authentication: OAuth2 Protocol